

INFORMATION SHEET

PATIENT INFORMATION

Date: _____

Name: _____

Address: _____

Home Phone: _____

Birthdate: _____

Soc. Sec. #: _____

Emergency Contact: _____

Phone #: _____

Employer: _____

School/Grade: _____

Work Phone: _____

Occupation: _____

Relationship to Insured: _____

Marital Status: Married Sep Div Widow Single Co-Habit

PRIMARY INSURANCE INFORMATION

Name _____
Last First M.I.

Address _____
(if different)

Home Phone _____
(if different)

Birthdate _____

Soc. Sec. # _____

self parent spouse guardian

Insured's Employer _____

Work Phone (____) _____

Insurance Co _____

Plan Name _____

Insured's ID # _____

Policy Group # _____

RESPONSIBLE PARTY/SECONDARY INSURANCE

self parent spouse guardian

Insured's Name _____
Last First M.I.

Address: _____
(if different)

Home Phone: _____
(if different)

Birthdate: _____

Soc. Sec. #: _____

Insured's Employer _____

Work Phone (____) _____

Insurance Co. _____

Plan Name _____

Insured's ID # _____

Policy Group # _____

Authorization to Release Information: I authorize the release of any medical or other information necessary to process Insurance claims.

Authorization to Pay Benefits to Provider: I authorize payment of benefits directly to the therapist for the services provided. Where applicable, I also request payment of government benefits to the party who accepts assignment.

Signature _____ Date _____

Signature _____ Date _____

PERSONAL INFORMATION

Name: _____

Referred by: _____

Previous Counseling/Treatment:

(Who) _____ (Where) _____ (When) _____

(Results) _____

(Who) _____ (Where) _____ (When) _____

(Results) _____

Nature of Current Problems: _____

Others Living in the Home:

Name _____ DOB ___/___/___ School/Employer: _____

Name _____ DOB ___/___/___ School/Employer: _____

Name _____ DOB ___/___/___ School/Employer: _____

Name _____ DOB ___/___/___ School/Employer: _____

MEDICAL INFORMATION

Primary Care Physician: _____ Date of Last Visit: _____

Address: _____ Medical Issues: _____

Physician's Phone: _____

Allergies: _____ Current Medications: *(Included dosage and length of usage)* _____

Adverse Reaction to Medications _____

OFFICE USE ONLY

Diagnosis

Date First Seen: _____

of First Symptom: _____

Fee: _____

DSM - IV ICD 9 CM Date

Axis 1 _____ 1. _____

Axis II _____ 2. _____

Axis III _____ 3. _____

Axis IV _____ 4. _____

Axis V _____ 5. _____